



Sustainability and Corporate Governance Reporting

A SHOWCASE OF SUCCESSFUL EXECUTION



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Why companies need to report (now more than ever)



Increasing regulatory complexity

Global disclosure mandates are accelerating. Stay on top of today's requirements and get ahead of tomorrow's.



Investors are watching

85% of institutional investors consider sustainability performance a core investment criteria (Source: MSCI / BlackRock).



Reputations are at stake

Companies with clear sustainability communication are 31% more likely to retain top talent (Source: Deloitte).



Greenhushing doesn't help, it hurts

Staying silent isn't neutral—it's risky. Stakeholders equate silence with inaction and a lack of effectiveness.



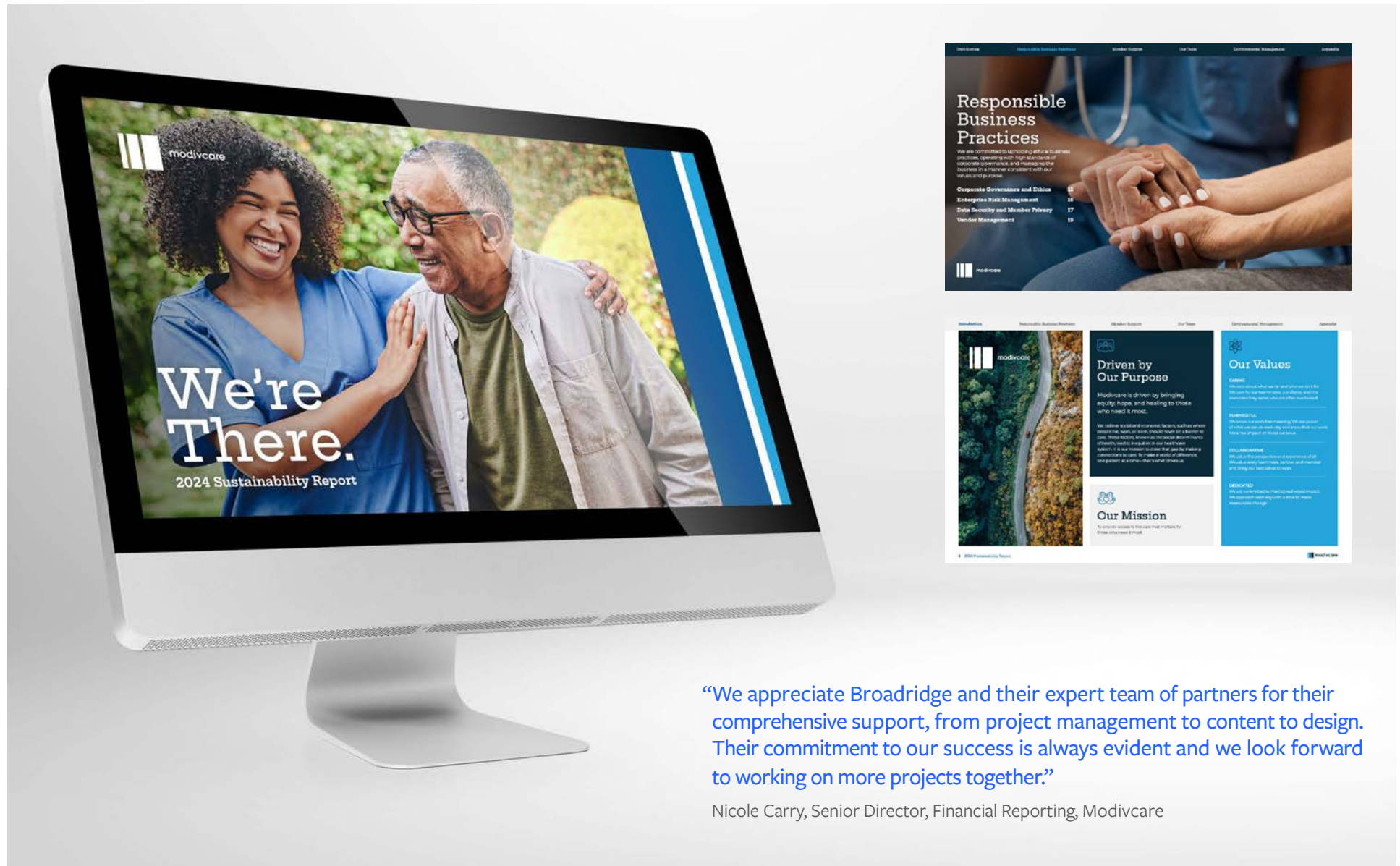
One report, unlimited benefits

A well-designed sustainability report speaks to investors, shareholders, suppliers, regulators, boards, and employees—all in one document.



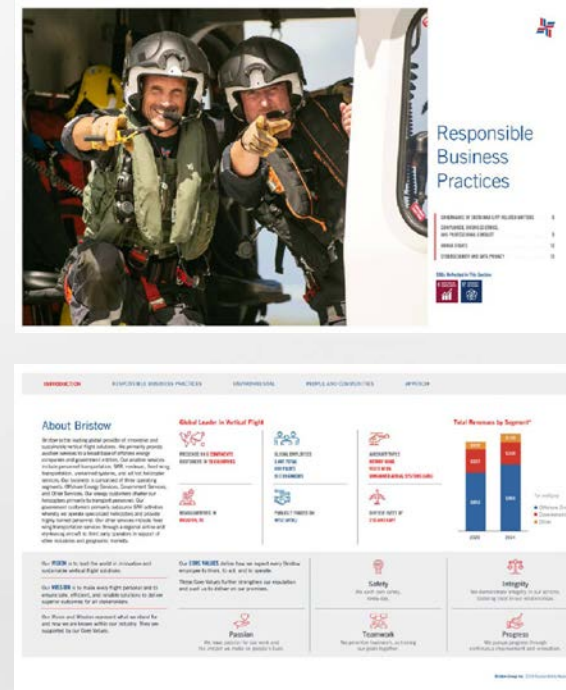
The competitive advantage of clarity

In a noisy marketplace, it's the clearest message that wins. Reporting isn't just about compliance—it's about control of your story.



“We appreciate Broadridge and their expert team of partners for their comprehensive support, from project management to content to design. Their commitment to our success is always evident and we look forward to working on more projects together.”

Nicole Carry, Senior Director, Financial Reporting, Modivcare



“Broadridge, Third Economy, and FalkHarrison delivered a final product that enhanced our reporting. Their collaboration, adaptability, and professionalism were key to creating content and design that effectively captured our vision. We are pleased with the final result and look forward to continuing our partnership!”

Julia Lambert, Sustainability Analyst, Bristow Group





“This team provided thoughtful and practical guidance throughout the process, from helping shape our story to elevating the design. Their collaborative approach helped us to work efficiently and deliver a cohesive report. We’re extremely pleased with the outcome and recommend them to any company looking to put out a best-in-class ESG report.”

Poonam Singh, Head of Corporate Legal and Government Affairs, Asana

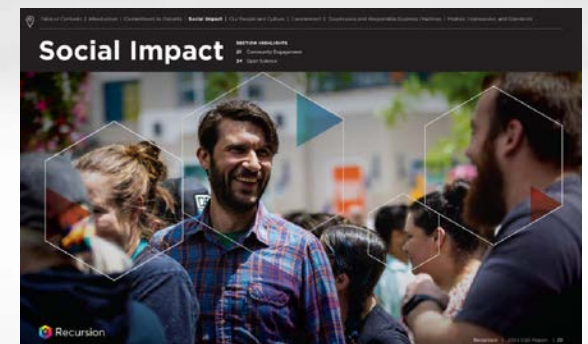
CORPORATE SOCIAL RESPONSIBILITY REPORT

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Recursion

GLOBAL ENVIRONMENTAL, SOCIAL, AND GOVERNANCE REPORT

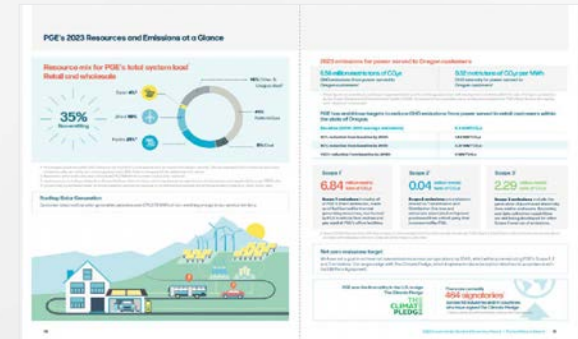
CLIENT SINCE 2022

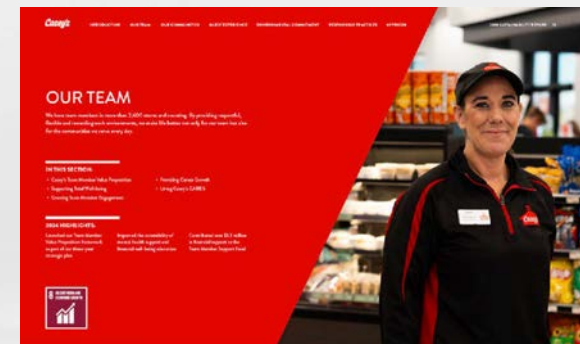
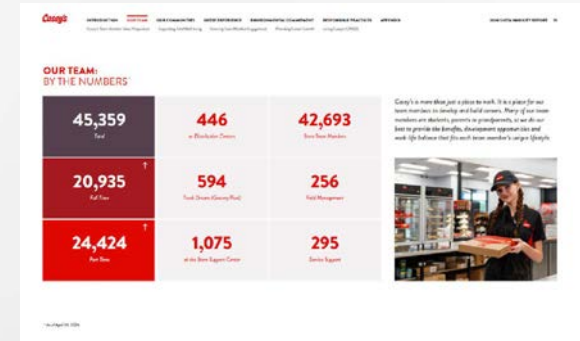


Portland General Electric

ENVIRONMENTAL, SOCIAL AND GOVERNANCE REPORT

CLIENT SINCE 2022





SUPPORTING TOTAL WELL-BEING

ENVIRONMENTAL GOALS	ENVIRONMENTAL GOALS	ENVIRONMENTAL GOALS
<p>ENVIRONMENTAL GOALS</p> <p>We believe in creating food and a healthy future. Our team members should feel supported, empowered, and motivated to work and live well.</p> <p>ENVIRONMENTAL GOALS</p> <p>We believe in creating food and a healthy future. Our team members should feel supported, empowered, and motivated to work and live well.</p> <p>ENVIRONMENTAL GOALS</p> <p>We believe in creating food and a healthy future. Our team members should feel supported, empowered, and motivated to work and live well.</p>	<p>ENVIRONMENTAL GOALS</p> <p>We believe in creating food and a healthy future. Our team members should feel supported, empowered, and motivated to work and live well.</p> <p>ENVIRONMENTAL GOALS</p> <p>We believe in creating food and a healthy future. Our team members should feel supported, empowered, and motivated to work and live well.</p> <p>ENVIRONMENTAL GOALS</p> <p>We believe in creating food and a healthy future. Our team members should feel supported, empowered, and motivated to work and live well.</p>	<p>ENVIRONMENTAL GOALS</p> <p>We believe in creating food and a healthy future. Our team members should feel supported, empowered, and motivated to work and live well.</p> <p>ENVIRONMENTAL GOALS</p> <p>We believe in creating food and a healthy future. Our team members should feel supported, empowered, and motivated to work and live well.</p> <p>ENVIRONMENTAL GOALS</p> <p>We believe in creating food and a healthy future. Our team members should feel supported, empowered, and motivated to work and live well.</p>





SECTION 1
About Jefferies

Who We Are
Jefferies is one of the world's leading full-service investment banking and capital markets firms. Drawing on our 160-year history, the depth of insight we deliver to our clients, and our full entrepreneurial structure, we have had incredible consistency of leadership and strategy. This difference has fueled our growth across all services and enabled us to deliver for our clients at their most critical moments.

Global Growth - Number of Countries Where We Operate

2024	2023	2022
3	14	21

47 offices in 25 countries

5,268 Jefferies Employees Worldwide

5,268 employees partners in the Americas
New York - Global Headquarters
Atlanta, Boston, Chicago, Dallas, Hong Kong, London, Los Angeles, Miami, New York, San Francisco, Singapore, Sydney, Tokyo, Washington, D.C.

1,841 employees partners in Europe and the Middle East
London - European Headquarters
Amsterdam, Frankfurt, Geneva, Hong Kong, Milan, Paris, Rome, Stockholm, Tokyo, Warsaw, Zurich

844 employees partners in Asia Pacific
Beijing, Hong Kong, Mumbai, Singapore, Sydney, and Tokyo

Jefferies

SECTION 2
Global Investment Banking and Capital Markets

During 2023, Jefferies supported a variety of sustainability related deals and transactions related to climate change, energy transition and decarbonization, and social impact, including those highlighted below.

ARGLAS
Jefferies ARGLAS is a leading manufacturer of specialty chemicals. Jefferies supported ARGLAS in its efforts to reduce its carbon footprint and improve its environmental performance. Jefferies advised ARGLAS on its efforts to improve its environmental performance and reduce its carbon footprint.

BURNHAM
Jefferies BURNHAM is a leading manufacturer of specialty chemicals. Jefferies supported BURNHAM in its efforts to reduce its carbon footprint and improve its environmental performance. Jefferies advised BURNHAM on its efforts to improve its environmental performance and reduce its carbon footprint.

divert
Jefferies divert is a leading manufacturer of specialty chemicals. Jefferies supported divert in its efforts to reduce its carbon footprint and improve its environmental performance. Jefferies advised divert on its efforts to improve its environmental performance and reduce its carbon footprint.

enel
Jefferies enel is a leading manufacturer of specialty chemicals. Jefferies supported enel in its efforts to reduce its carbon footprint and improve its environmental performance. Jefferies advised enel on its efforts to improve its environmental performance and reduce its carbon footprint.

FuelCell Energy
Jefferies FuelCell Energy is a leading manufacturer of specialty chemicals. Jefferies supported FuelCell Energy in its efforts to reduce its carbon footprint and improve its environmental performance. Jefferies advised FuelCell Energy on its efforts to improve its environmental performance and reduce its carbon footprint.

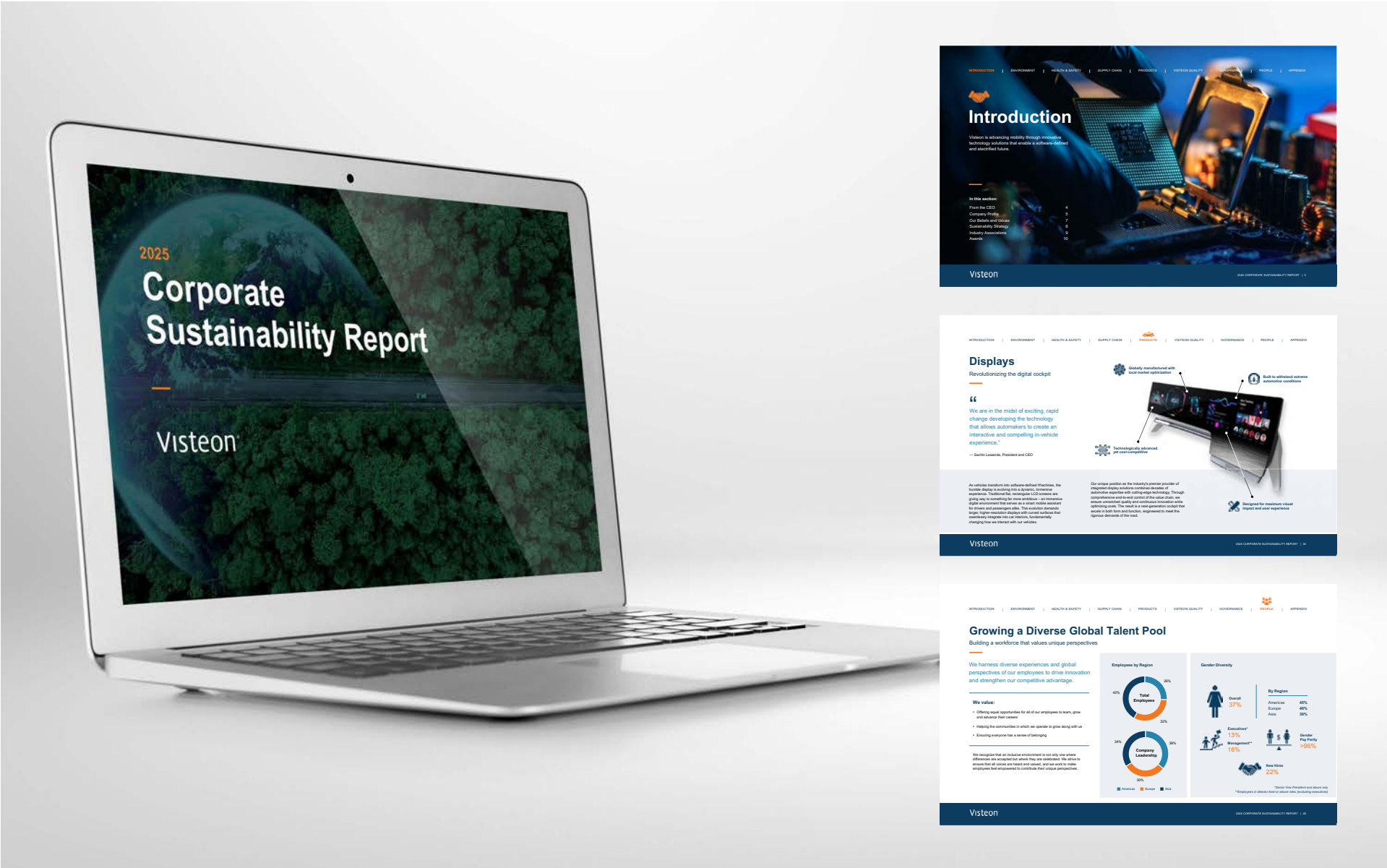
Hydrex Group
Jefferies Hydrex Group is a leading manufacturer of specialty chemicals. Jefferies supported Hydrex Group in its efforts to reduce its carbon footprint and improve its environmental performance. Jefferies advised Hydrex Group on its efforts to improve its environmental performance and reduce its carbon footprint.

Jefferies

SECTION 3
Our Team

Supporting Our Global Team
Investing in Our Future
Diversity, Equity, and Inclusion

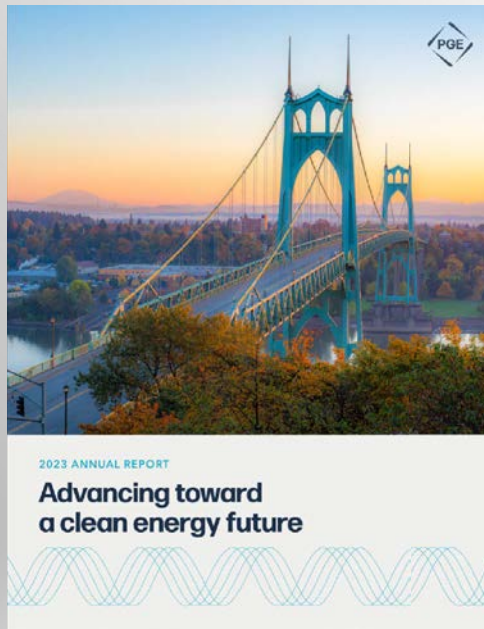
Jefferies



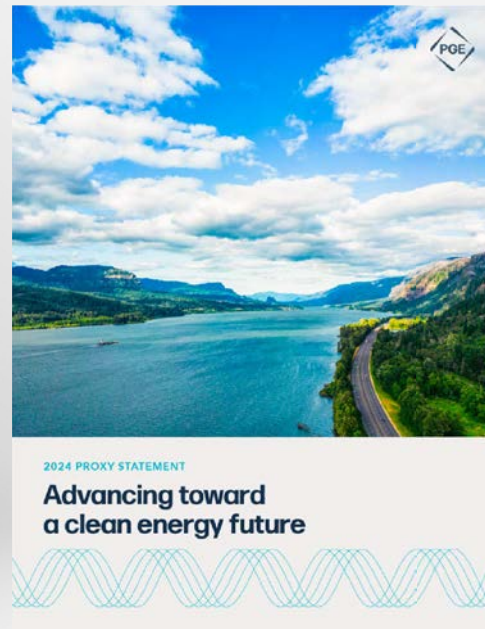
Portland General Electric

INTEGRATED THEMATIC APPROACH

Broadridge's Integrated Thematic Approach yields stronger and more impactful reports, in full alignment with one other, delivered with greater speed at reduced cost.



2023 ANNUAL REPORT



2024 PROXY STATEMENT



2023 ESG REPORT

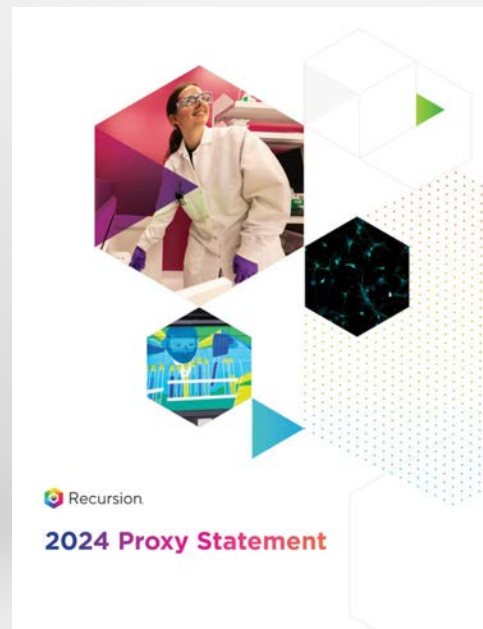
Recursion

INTEGRATED THEMATIC APPROACH

Annual Reports, Proxy Statements, Sustainability and ESG reports are some of the most visible and consequential publications that a corporation produces.



2023 ANNUAL REPORT



2024 PROXY STATEMENT



2024 GLOBAL ESG REPORT

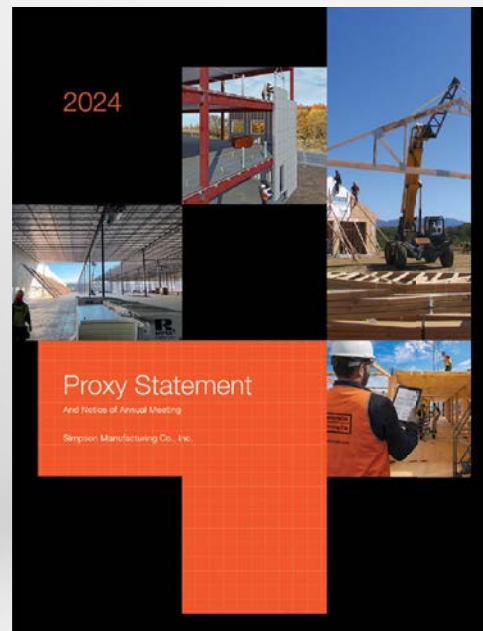
Simpson Manufacturing

INTEGRATED THEMATIC APPROACH

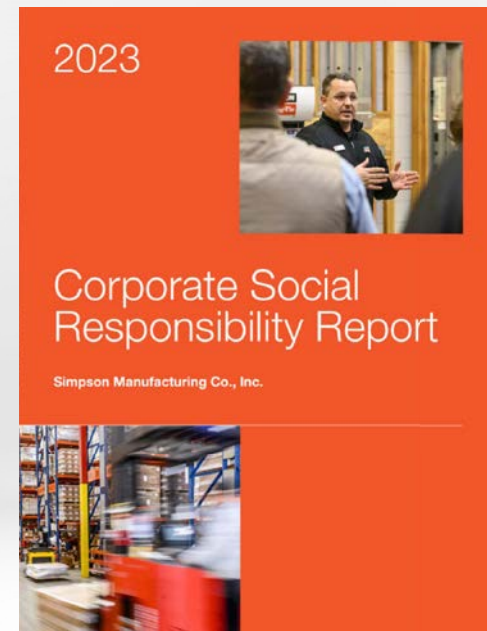
Our Integrated Thematic Approach empowers clients to leverage data and assets across the enterprise, and develop cohesive messaging with increased accuracy and lower effort.



2023 ANNUAL REPORT



2024 PROXY STATEMENT



2023 CSR REPORT

Starter templates

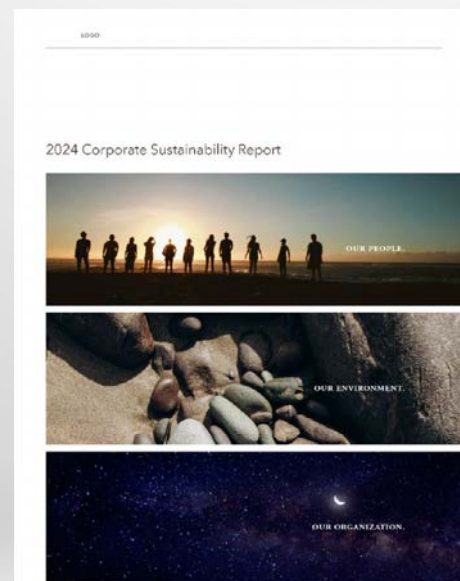
Let us help

FOR COMPANIES BEGINNING THEIR SUSTAINABILITY REPORTING JOURNEY

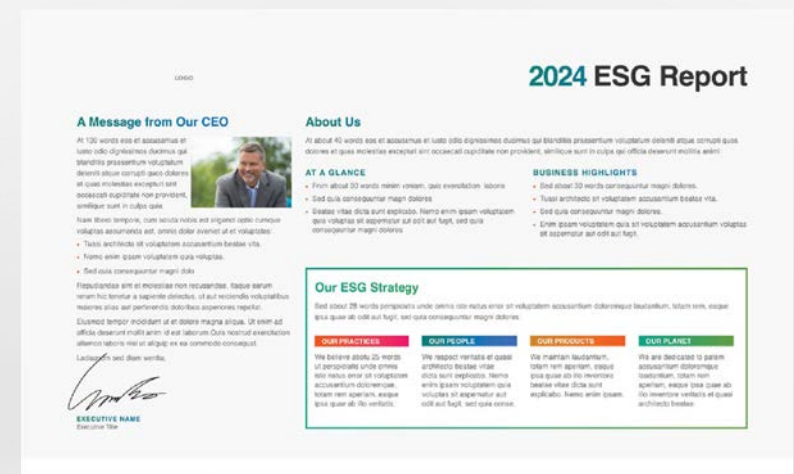
Starter templates provide a lower point-of-entry cost with reduced reporting efforts. A pre-designed option can help tell your story (and get credit from the rating agencies for the work you've done).



CLASSIC AND CRISP



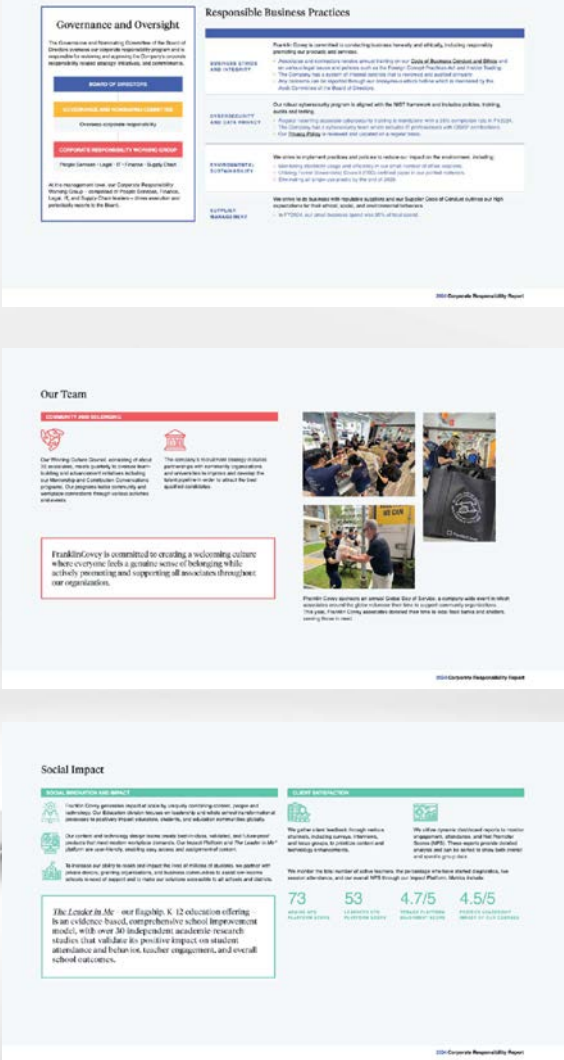
TIMELESS AND CONFIDENT



CLEAN AND MODERN



TEMPLATE REPORT



Leverage a complete and scalable solution

OUR END-TO-END PRODUCTS ARE SOLUTION-ORIENTED AND IMPACT-DRIVEN.



GOVERNANCE ADVISORY

Diligence and Strategy

- Governance oversight & planning
- Materiality & risk assessment
- Gap assessment & strategy development

Implementation

- GHG emissions inventory and reporting
- Risk management and policy development
- Board and leadership training

Disclosure and Engagement

- Voluntary standards & framework alignment
- Regulatory reporting and submissions
- Stakeholder communication strategy



DESIGN & REPORTING

Sustainability and Proxy Reports

- Content review, strategy and development, writing, and implementation
- Design and art direction of core financial reports
- Translation of corporate design systems into cohesive reports

Report Design

- Professional design services
- Workiva® Alliance Partner certified

A proactive partnership

SUCCESSFUL COLLABORATION FOR THE BENEFIT OF OUR CLIENTS AND THEIR AUDIENCES



With a finger on the pulse of our clients and the industry, we anticipate our clients' unique and individualized needs to help up level their strategic approach. We bring clients the insights they need, before they even know they need them, to stay ahead of the ever-changing complexity of shareholder and regulatory demands.

Broadridge has established longstanding and proven partnerships with **Third Economy**—a consulting firm which specializes in assessing, building, and promoting corporate sustainability capabilities—and **FalkHarrison**—a global solutions provider of report design/production services as well as a select Alliance Partner™ with Workiva.

Together, Broadridge, Third Economy, and FalkHarrison offer a comprehensive and effective suite of end-to-end issuer solutions for proxy, disclosure, sustainability, and shareholder engagement.

Empowering our clients

SUCCESSFUL COLLABORATION FOR THE BENEFIT OF
OUR CLIENTS AND THEIR AUDIENCES

We empower Corporate Issuer clients with trusted expertise and the transformative data and technology to help them optimize engagement with investors, regulators and capital markets.

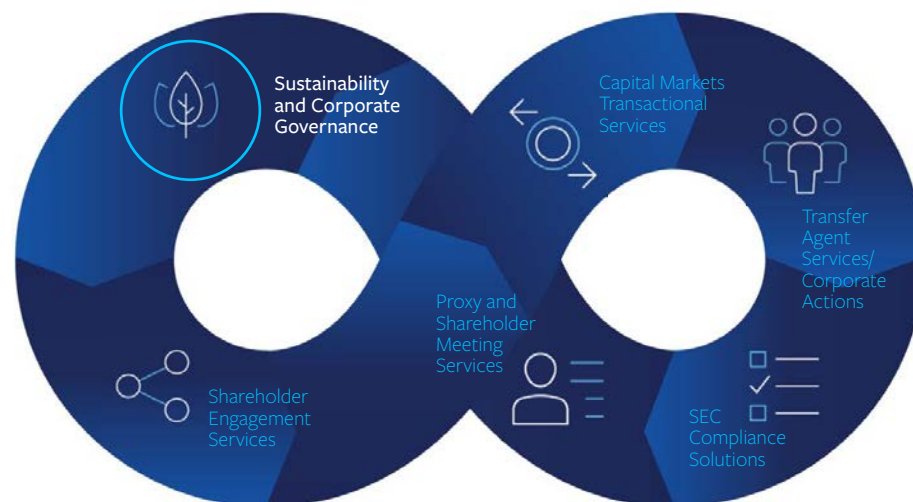
**Trusted
Expertise**

**Transformative
Data and
Technology**

**Unmatched
Execution**

With over 3,400 public companies in the U.S. alone, we provide a broad range of critically important corporate solutions that revolve around shareholder meetings and proxy, corporate governance and sustainability, regulatory filings and disclosure and stock transfer services.

Let us help



Broadridge Financial Solutions (NYSE: BR), a global Fintech leader with over \$6 billion in revenues, provides the critical infrastructure that powers investing, corporate governance, and communications to enable better financial lives. We deliver technology-driven solutions that drive business transformation for banks, broker-dealers, asset and wealth managers and public companies.

Broadridge.com



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